

REMS 6.1

SYSTEM ENHANCEMENTS AND AND MODIFICATONS

CONTACT Information

- Owner Contact
- Management Agent Regional Office
- Management Agent Contact
- Management Agent Site Manager
- Holding Mortgagee Contact (F47)
- Servicing Mortgagee Contact (F47)

- Lessee Contact
- Sponsor/Developer Contact
- Resident Organization Contact
- Assistance Contract Detail – Contact
- Originating Mortgage Contact (DAP)

Today's Broadcast

- PERSON
- PLACE
- THING

Sample Contact Screen

SSN/TIN field removed - Pager/Cell

Update Delete

Name: Linda Moore

Street: 8101 Electric Ave

City: Vienna

State: VIRGINIA

Foreign State or Territory:

Country: USA

U.S. Zip Code: 22182-5231

Foreign Postal Code:

Standardization Status: 100% Overall probable correctness

Title:

Phone: 703-233-1234

Fax: 703-233-1213

Pager/Cell Phone: 703-403-1673

E-Mail:

PARTICIPANT

Information

Participants

- Subsidy Status
 - → Assistance Contract DetailCA information displays until actual

Contract Administrator				
Update ASSIGNMENT HISTORY				
Name: Jefferson County Assisted CA ID: AL800 Housing Corp Phone:				
Title:	Fax:			
Street: 500 Office Park Drive				
Suite 300	Email:			
City: Birmingham				
U.S. State or Territory: ALABAN	M A			
Foreign State or Territory:				
Country:				
U.S. Zip Code: 35223				
Foreign Postal Code:				

PARTICIPANTS

Participant cannot be Owner and Lessee at

Participant Search Results

A participant with TIN/SSN: 987654321 was found as an active lessee.

This owner can not be added. Please search again.

Search Again

Go To Printable Page

Previous Owner History

Participant cannot be Owner and Lessee at the same time.



Reset

Previous Owner

Update

i roperty management

"Person/Role Responsible for Review"

MFH user can only assign PM, SPM, BPM, MFD, or

Scheduled Date:	09 - 07 - 2006 (mm-dd-yyyy)
Review Type:	Management, Occupancy & FHEO Review 🔽
Person/Role Responsible for Review:	CHERYL MANLOVE / PM 💌
Performed Date:	CHERYL MANLOVE / PM

PBCA user can only assign CA, SCA or BCA

Scheduled Date:	12 - 02 - 2006 (mm-dd-yyyy)
Review Type:	Management,Occupancy & FHEO Review 🔽
Person/Role Responsible for Review:	LINDA CASSADAY / CA 💟
Performed Date:	Joe Tester / CA
Report Date:	LINDA CASSADAY / CA

Project Action

"Affirmative Fair Housing Marketing Plan (FHMP) Review" added as an *Action* for "Asset Management Activities"

Project Action Detail	
Save Reset	
Action Entered Date:	
Action Type:	Asset Management Activities
Action: Select an Action	~

"Owner implemented LHCP" and "Owner failed to implement LHCP" added as *Actions* for "Lead Based Paint Activities"

Action l	Entered Date:	
Action 7	Гуре:	Lead Based Paint Activities
Action:	Select an Action	<u>v</u>

Project Action

"Person/Role Responsible for Action

- Logic for assigning system generated
 Project Actions has been changed
- Project Actions generated for Housing users are automatically assigned to PM. If PM not assigned to property, only another housing role will be assigned.
- Project Actions generated for Contract Administrator Activities are automatically assigned to PBCA's. If a PBCA is not assigned to the property, there should be no automatic project actions generated

GEO INFORMATION

Core-Based Statistical Area (CBSA)

- replaces Metropolitan Statistical Area (MSA)
- used to determine the Fair Market Rates (FMR)
 - County Subdivision Code added
 - County Subdivision Name added
 - affects Property's Primary Address
- displays on Resident and Neighborhood and

Summary screens

Geo Information

Primary Address

3735 Delaware Ave Street:

Street2:

City: BUFFALO

NEW YORK State:

USA Country:

14217-1000 Zip/Postal Code:

Standardization Status: 100% Overall probable correctness. Automated GEO Code:

Servicing Site: Buffalo

Property Phone: 716-874-6070

Scattered Sites: N_0 GEO Information

County Name: Ene

County Subdivision Code: 75000

County Subdivision Name: South Haven

Census Tract: 008101

MSA Name: Buffalo-Niagara Falls Ny

28 Congressional District:

Yes

FINANCE

REMS/MARS interface updated

From Multifamily Accounting Report and Servicing (MARS)

TOP A

MARS Status: Accruing/non-Paying/2nd/3rd MARS Status

Note **Date:** 12/01/2000

HUD-Held Loan

Assignment Date: 12/01/2000

Unpaid Principal Balance: \$96,633.00

Unpaid Principal Balance Effective Date: 02/22/2006

Interest Rate: 1.0000

Term: 30

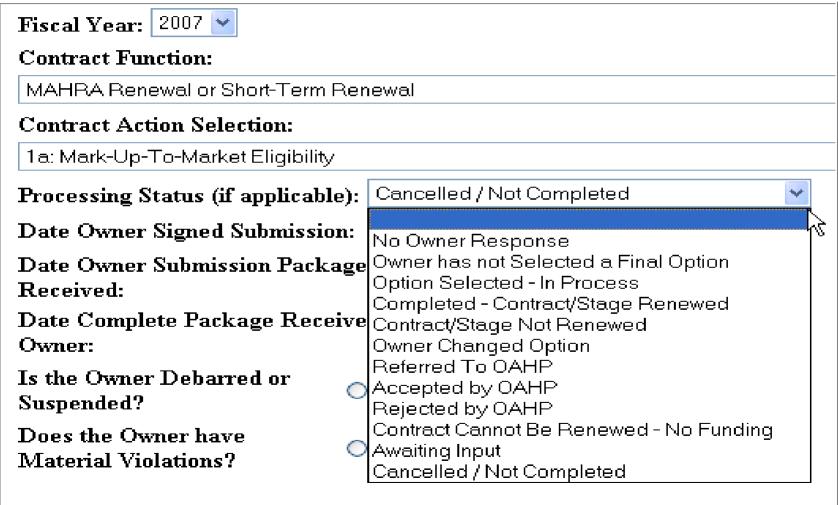
Maturity Date: 01/01/2031

Final Claim Paid Date:

CONTRACT

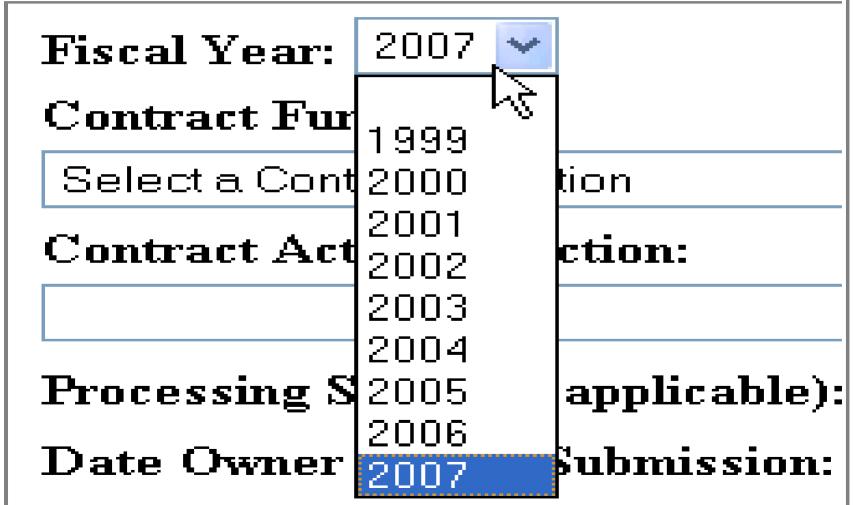
PROCESSING

Drop-down lists expanded on Function/Contract Selection screen



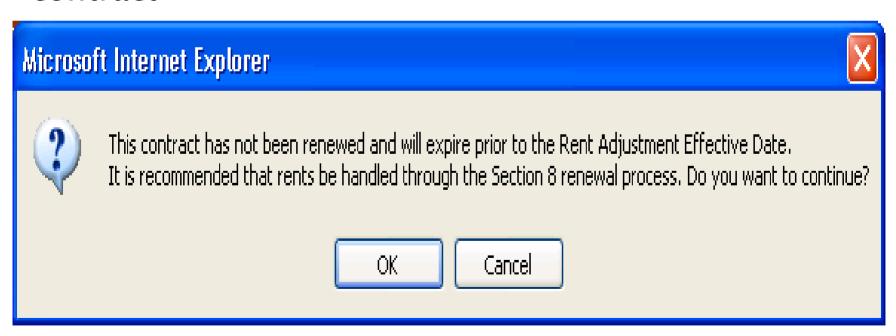
Go to Function Details

Drop-down lists expanded on Function/Contract Selection screen



REMS Rent Adjustments

Executing a Rent Adjustment – If Rent Adjustment Effective Date is later than Contract Expiration Date and **NO** renewal record exist in REMS for that contract



All MAHRA Renewals Worksheets

Rents are Final = Yes - Reminder



 5b Request Contract Renewal for a Preservation Project

Short Term Renewal:

Short Term Renewal Indicator set to "Y"

"Length of Contract in Months" = less than 12

Short Term Renewal Indicator set to "N"

"Length of Contract in Months" = 12 or $_{20}$ more

User Guide update to Contract Processing

- -- Chapter 20 (HUD)
 - -- Chapter 18 (PBCA)
- → Note updated:

Calculation of 'Monthly Increase to the Reserve for Replacement Account' for OCAF rent increases

- Explanation clarified
- Calculation example updated

Contract Processing User Guide update to Contract Processing

- -- **Chapter 20 (HUD)**
 - -- Chapter 18 (PBCA)

→ Reminder Note Added:

Adjust the Comparability Study by the Operating Cost Adjustment Factor (OCAF) every year that an OCAF rent increase is given in a multi-term contract.

Additional Changes

Event Notification Participant Level Information changes

- only sent to DEC staff with active referral

Occupancy and DEC Team Report

Type of Rent Increase field removed

Associated Describe Other field
removed

PBCA screen change

Project Action Detail Save Reset				
Action Entered Date:	08/23/2006			
Action Type:	Contract Administrator Activities 🔽			
Action: Resident notified CA of LTH&S issues and CA notified owner of these issues				
Action Group:	▼			
Type of Plan:	▼			
Action Start Date/Time:	- : AM 🛂			
Person/Role Responsible for Action:	▼			
Target Completion Date/Time:	- : AM 🔽			
Amended Target Date:				

HUD Reports

Corrections

Modifications

Additions

Reports-Corrections

Life-Threatening Health and Safety--AQL Performance

Non-Life Threatening Health and Safety--AQL Performance

- Action Start Date/Time
- Target Start Date/Time
- Actual Times will be stored and used for reporting
 - NLT Responses within 48 hours
 - LT Responses within an hour

Management Plan Report –EH&S Issues Unmitigated

Includes all EH&S issues (released or not)

Reports-Modifications

DEC Owner Contact/Management Agent Report

Contact TIN/SSN removed

Five New Renewal Related Reports

- Expiring or Expired Contracts Pending Action Report
- Total Contract Opt-Out Report
- Renewal Summary by Fiscal Year Report
- Renewal Detail Report
- Expiring or Expired Funding Terms
 Pending Action Report

New Report Database Tables

New "active renewal history table"

New "active renewal rent table"

New "active renewal exception table"

 Tables populated with data from TRACS, REMS and ARAMS

Expiring or Expired **CONTRACTS**Pending Action Report

This report displays details and totals for:

- Contracts that have Expired or are Expiring within 120 days with no renewal in REMS
- Stages that have Expired or are Expiring within 120 days with no Amend Rents in REMS
- Contracts that have **a rent final indicator = "Y"** in REMS but no record in ARAMS or

 Contracts that have a rent final indicator = 30

 "Y" in REMS but no record in ARAMS with a

Report Parameters **Expiring or Expired Contracts Pending Action** Enter the parameters for this report Req./Option Datatype Length HUB Name: ALL Optional Char 30 Servicing Site Name: Optional 20 Char ALL 2 Optional Char CA Site: PM First Name: Optional Char 20 PM Last Name: Optional Char 30 CA First Name: Optional 20 Char CA Last Name: Optional Char 30 Enter Output File Name: C20308 The Output File Name must include letters, numbers, dashes or underscores only. Place Report in the "Shared" Reports folder: ? O Yes O No Generate Report Back Housing HUDweb | Housing | HUDweb Help | HUDweb Home | HUD Privacy Statement | Last Modified: February 2001

FaorEd Contracts Pending

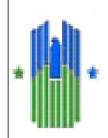


Expiring or Expired Contracts Pending Action As Reported in the Real Estate Management System

Contracts that have Expired or are Expiring Within 120 Days with No Renewal in REMS

Contract Number	Contract Doc Type	Contract Effective	Contract Expiration	
CA300002001	HAP	12/01/2001	11/30/2006	
CA300008002	HAP	12/01/1981	11/30/2006	
CA30L000030	HAP	10/01/2003	09/30/2005	
CA30M000836	HAP	10/01/1991	09/30/2005	
CA30M000843	HAP	10/01/1992	09/30/2005	
CA30T831001	HAP	11/08/1985	11/20/2005	
CA390032004	HAP	12/01/1978	01/31/2006	
CA390035038	HAP	11/19/1979	01/22/2006	
Total:	8			

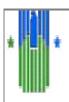
FaorEd Contracts Panding



Expiring or Expired Contracts Pending Action As Reported in the Real Estate Management System

Stages that have an Expired or are Expiring Within 120 Days with No Amend Rents in REMS

Contract Number	Contract Doc Type	Stage Effective	Stage Expiration	
CA30T831001	HAP	11/08/1985	11/07/2005	
CA30T831001	HAP	11/21/1985	11/20/2006	
Total:	2			



Expiring or Expired Contracts Pending Action As Reported in the Real Estate Management System

J

Contracts that have a Rent final indicator = "Y" in REMS but no record in ARAMS or Contracts that have a Rent final indicator = "Y" in REMS but no record in ARAMS with a status beyond "PENDING" Report

Contract Number	Contract Doc Type	Effective Date	Expiration Date	Renewal Option	ARAMS Status	Renewal Status
CA300003006	HAP	01/01/2005	01/09/2006	1a		Completed - Contract/Stage Renewed
CA300007002	HAP	07/01/2003	06/30/2023	3a		Completed - Contract/Stage Renewed
CA300007002	HAP	07/01/2003	06/30/2023	3b		Completed - Contract/Stage Renewed
CA30L000007	HAP	06/01/2006	05/31/2007	5lo		Completed - Contract/Stage Renewed
CA30L000007	HAP	06/01/2006	05/31/2007	5lo		Completed - Contract/Stage Renewed
CA30L000015	HAP	01/01/2002	12/31/2006	4		Completed - Contract/Stage Renewed

Total Contract Opt-Out Report

All Opt-Out Activity by Fiscal Year(FY)

Provides details by Contract Number

Summary of total Opt-Outs for the FY

Report Parameters

Total Contract Opt-Outs

Enter the parameters for this report

Enter the paramet	Reg./Option	Datatype	Length
Fiscal Year:	Required	Integer	4
HUB Name: ALL	Optional	Char	30
Servicing Site Name:	Optional	Char	20
CA Site:	Optional	Char	2
PM First Name:	Optional	Char	20
PM Last Name:	Optional	Char	30
CA ID:	Optional	Char	5
CA First Name:	Optional	Char	20
CA Last Name:	Optional	Char	30

Enter Output File Name	C20308
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The Output File Name must include letters, numbers, dashes or underscores only.

Place Report in the "Shared" Reports folder: 🔞 🔘 Yes 💿 No



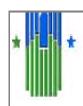






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Total Contract Opt-Outs As Reported in the Real Estate Management System

Fiscal Year: 2006 Total Contract Opt-Outs

Contract Number	Contract Doc Type	Owner Request Signature date	Date Complete Package Recieved from owner	Date Funding Requested	Date Funding Comfirmed
CA300003006	НАР	08/25/2005	08/25/2005	10/21/2005	
CA390035038	HAP	08/25/2005	08/25/2005	10/21/2005	
CA39H113103	HAP	06/20/2005	06/20/2005		
IL060046024	ACC	01/26/2006	01/26/2006	01/30/2006	
MA06L000050	HAP	07/29/2005	07/29/2005	08/05/2005	
MN46A003003	ACC	08/25/2005	08/25/2005		

Renewal **Summary** by Fiscal Year Report

 Total renewals by FY sorted by Options

Averages and Percentages

Summary of Totals

Report Parameters



Renewal Summary By Fiscal Year

Enter the parameters for this report

	Req./Option	Datatype	Length
Fiscal Year:	Required	Integer	4

Enter Output File Name: C20308

The Output File Name must include letters, numbers, dashes or underscores only.

Place Report in the "Shared" Reports folder: ? O Yes O No

Back

Generate Report







MFH Renewal Summary by Fiscal Year Report

Fiscal Year Seleted: 2006

Fiscal		Option 1A	Option 1b	Option 2	Option 3A	Option 3B	Option 4	Option 6A	Option 6B	
Year 2006	Total Renewals	12	2	72	7	17	57	3	3	
2006	Total Contracts	12	2	72	7	17	57	0	3	
Total R	enewals for Fiscal Y	ear	173	Total Cor	tracts Renewed	l for Fiscal Year		170		
Total A	Total Average Rent Increase For Fiscal Year			Total Rent Increase Dollar Value for Fiscal Year -12155						
2005	Total Renewals	74	3	651	39	101	464	103	103	
2005	Total Contracts	74	3	651	39	101	464	19	103	
 Total R	Total Renewals for Fiscal Year			Total Contracts Renewed for Fiscal Year 1454						
Total A	Total Average Rent Increase For Fiscal Year			Total Ren	t Increase Dolla	or Value for Fisc	al Year 2	27647		

Renewal **Detail** Report

 Details of each contract renewed for a given Fiscal Year

Summary of totals by Renewal Option

Report Parameters



Renewal Details

Enter the parameters for this report

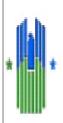
	Req./Option	Datatype	Length
Fiscal Year:	Optional	Integer	4
Renewal Option (1A, 1B, 2, 3A, 3B, 4, 5A, 5B):	Optional	Char	2

Enter Output File Name: C20308

The Output File Name must include letters, numbers, dashes or underscores only.

Place Report in the "Shared" Reports folder: ? O Yes • No

Back Generate Report







Fiscal Year	2006		Expiring Contract							Renewed Utility	
Contract Number	Contract Doc Type	Renewal Option	Expiration Date	New Effective Date	New Expiration Date	Bed Type	Current Rent Amt	Current Utility Allowance Amt	Renewed Rent Amt	Allowance Amt	# of Units
CA30L000020	HAP	1a	06/30/2006	08/01/2002	07/31/2022	1	473	0	0	0	46
CA390017004	HAP	1a	02/28/2006	02/20/2001	02/28/2006						
CA390042003	HAP	1a	09/30/2006	10/01/2001	09/30/2006	1	1181	24	1213	24	59
CA39M000134	HAP	1a	10/31/2005	09/01/2003	08/31/2023	0	700	37	788	37	18
CA39M000158	HAP	1a	07/31/2006	08/01/2001	07/31/2006	0	442	0	442	0	16

Expiring or Expired Funding Term Pending Action Report

Contains funding details and totals for:

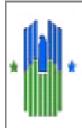
 Contracts that have an Expired Term or and Expiring Term within 120 Days with no Amend Rents in REMS

 Amend Rents that have a Rent Indicator = "Y" in REMS but no record in ARAMS with a status beyond "PENDING".

Report Parameters **Expiring or Expired Funding Terms Pending Action** Enter the parameters for this report Req./Option Datatype Length HUB Name: ALL Optional Char 30 Servicing Site Name: Optional Char 20 ALL 2 Optional Char CA Site: PM First Name: Optional Char 20 PM Last Name: 30 Optional Char CA First Name: Optional Char 20 CA Last Name: Optional Char 30 Enter Output File Name: C20308 The Output File Name must include letters, numbers, dashes or underscores only. Place Report in the "Shared" Reports folder: ? OYes ONo Generate Report Back



Housing HUDweb



Expiring or Expired Funding Terms Pending Action As Reported in the Real Estate Management System

Contracts that have an Expired Term or an Expiring Term Within 120 Days with No Amend Rents in REMS

Contract Number	Contract Doc Type	Contract Effective	Contract Expiration	Term Effective	Term Expiration
TN378023002	HAP	10/18/1976	05/23/2007	11/5/2001	11/4/2006
TN378023002	HAP	10/18/1976	05/23/2007	11/9/2001	11/8/2006
TN378023002	HAP	10/18/1976	05/23/2007	12/2/2001	12/1/2006
TN378023002	HAP	10/18/1976	05/23/2007	10/18/2001	10/17/2006
TN37H112055	ACC	07/29/1981	10/13/2011	9/3/2001	9/2/2006
TN37H112055	ACC	07/29/1981	10/13/2011	7/29/2001	7/28/2006



Expiring or Expired Funding Terms Pending Action As Reported in the Real Estate Management System



Amend Rents that have a Rent final indicator = "Y" in but no record in ARAMS or Amend Rents that have a Rent final indicator = "Y" in REMS but no record in ARAMS with a status beyond "PENDING" Report

Contract Number	Contract Doc Type	Effective Date	Expiration Date	Renewal Option	ARAMS Status	Renewal Status
AL090016033	HAP	01/01/2002	12/31/2021	2		Completed - Contract/Stage Renewed
AL090016033	HAP	01/01/2002	12/31/2021	2		Completed - Contract/Stage Renewed
AL090016033	HAP	01/01/2002	12/31/2021	2		Completed - Contract/Stage Renewed
AL090016033	HAP	01/01/2002	12/31/2021	2		Completed - Contract/Stage Renewed
AL090016033	HAP	01/01/2002	12/31/2021	2		Completed - Contract/Stage Renewed
AL090017007	HAP	11/01/2003	10/31/2023	2		Completed - Contract/Stage Renewed

HELPFUL HIGHTS

5115

REMINDERS

Multifamily Help Desk

PHONE

1-800-767-7588

HOURS

Mon. to Fri. 9am – 8pm EST

E-MAIL

Real_Estate_MGMT@hud.gov

Broadcast Evaluation

- 1. The broadcast was helpful.
- 2. The broadcast was easy to follow.
- 3. Your questions were addressed.
- 4. The broadcast met your needs.
- 5. What other topics would you find beneficial for future broadcasts?
- 6. General comments

```
For responses to 1-4, please use following scale:
```

(A) Strongly Disagree(B) Disagree(C) Agree(D) Strongly

Agree

REMS Broadcast Feedback

- Internal Users:
 - Send a Lotus Notes email to Remsbroadcast

- External Users:
 - Send an email to Remsbroadcast@hud.gov